



Helping all to find  
financial comfort.

## STRATEGIES FOR A SUSTAINABLE INCOME IN RETIREMENT

- ✓ Life Expectancy in the U.S.
- ✓ Medical and Long-Term  
Care Costs
- ✓ Discussing Investment  
Risks and Interest Rates
- ✓ Should you consider a  
“Bucket” approach?

Join special guest speakers **VICKI AND KARL JOERN** for a complimentary seminar

**EVENT DATE: WEDNESDAY, MAY 29, 2024**

**EVENT TIME: 11:30 A.M. – 12:00 P.M.**

**EVENT LOCATION: PEOPLE SERVICES CONFERENCE ROOM  
OR JOIN VIRTUALLY**

**P R E S E N T E D   B Y**

**SOFA REPRESENTATIVES:**

**VICKI AND KARL JOERN**

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